

Code	NVL
Company name	No Va Land Investment Group Corporation
Date	03/02/2018
Subject	Result of seeking shareholders' approval

Content:

No Va Land Investment Group Corporation announces the result of seeking shareholders' approval in writing dated February 28, 2018 as follows:

1. Resolution on the plan for listing securities in foreign market.
2. Resolution on the plan for private placement.
3. Resolution on the change of method for issuing convertible bonds.
4. Resolution on the change of number of company legal representatives.
5. Resolution on the amendment to the Company's Charter.

Here are details of resolutions:

1. Resolution on the plan for listing securities in foreign market:

The general meeting approved the plan for listing securities in foreign market:

- Securities type: common stock, corporate bond or convertible bond.
- Time of implementation: expected in 2018 or 2019
- Listing floor: Singapore Stock Exchange.

2. Resolution on the plan for private placement

The general meeting approved the plan for private placement to raise charter capital:

- Number of shares expected to issue: 100,000,000 common shares
- Par value: VND10,000/share
- Offering price: to be decided by the Board of Directors.
- Offering method: private placement
- Time of implementation: in 2018

3. Resolution on the change of method for issuing convertible bonds:

The general meeting approved to change the plan for issuing convertible bonds:

No.	Approved content	Changed content
1	Total expected offering value: USD 250,000,000, equivalent to VND 5,675,000,000,000.	Total expected offering value: USD 300,000,000, equivalent to VND 6,825,000,000,000.
2	Bond interest rate: To be decided by the Board of Directors, depending on the market at the issue time.	Bond interest rate: To be decided by the Board of Directors according to the issue plan proposed by the CEO.
3	Purpose: To increase capital and restructure debts of the Company.	Purpose: According to the issue plan.
4	Conversion price: To be decided by the Board of Directors. Minimum price: VND50,000/share.	Conversion price: To be decided by the Board of Directors according to the issue plan.
5	Transfer restriction: Convertible bonds will be restricted within 01 year from the issue date.	Transfer restriction: Under current regulations.
6	Offering method: To issue bonds to foreign investors via private offering.	Offering method: According to the issue plan.
7	Conversion: Convertible bonds must be converted into common shares at the time of conversion under the decision of Board of Directors and as defined in the terms and	Conversion: Convertible bonds can be converted into common shares at the time of conversion under the decision of Board of Directors and as defined in the terms and conditions of

	conditions of convertible bonds.	convertible bonds.
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4. Resolution on the change of number of company legal representatives:

The general meeting approved to supplement company legal representatives:

- Current legal representative: Mr. Bui Thanh Nhon, Chairman of Board of Directors.
- Legal representatives after change:
 - Chairman of Board of Directors: Mr. Bui Thanh Nhon
 - CEO: Mr. Bui Xuan Huy
 - Legal Investment Director: Ms. Luong Thi Thu Huong.